





# **HAND BOOK**

## **ON**

# **BENEFITS TO RAILWAY EMPLOYEES**

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## Settlement Benefits

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# **SETTLEMENT BENEFITS**

## **1. Know Your Settlement Benefits**

As you all aware Central Govt./Railway employees will be retiring on attaining the age of 60 years on superannuation w.e.f:13.05.1998. As a token of recognition of the yeoman services rendered by our employees, Indian Railways provides a number of benefits to them at their retirement. The following settlement benefits in terms of money are being arranged to them on the last working day itself.

### **Pensionary Benefits: -**

- Gratuity
- Pension
- Commutation
- Family Pension
  - Enhanced Family Pension
  - Ordinary Family Pension

### **Non-Pensionary Benefits: -**

- Cash Equivalent of Leave Salary
- Provident Fund
- Group Insurance Scheme
- Composite Transfer Grant

Pension Scheme was introduced on Railway with effect from 01.04.1957 and the scheme governs all Railway employees who entered service on & after 16.11.1957 and before 31.12.2003.

Retirement means the Railway Servant ceasing to be in service. The date of Retirement will be based on the Date of Birth of Railway Servant recorded in the Service Register.

Normally the Railway Servants shall retire from Railway Service on the afternoon of the last day of the month in which they attains the age of 60 years.

A Railway Servant whose date of birth is the 1<sup>st</sup> day of a month, they shall retire from service on the afternoon of the last day of the preceding month, on attaining the age of 60 years and a person born on 2<sup>nd</sup> or subsequent date retires on the last date of the month in which he was born on completion of service as the case may be.

## **1.1 Various Modes of Cessation from Railway Service: -**

**Normal Retirement:** -Every Railway Servant shall retire from Service on attaining the age of Superannuation.

**Other than Normal Retirement:** -The employees can also retire prematurely on following accounts:

- Voluntary Retirement
- Compulsory Retirement
- Removal from service
- Dismissal from service
- Death in Service
- Resignation from service

## **Voluntary Retirement: -**

A person who has completed 20 years of qualifying service or more can retire voluntarily by giving 3 months' notice if he is permanent and by giving one month notice if he is temporary Railway servant. Competent authority can waive notice period in consultation with the Associate Finance.

## **2. Gratuity:-**

It is a lump sum payment to a railway employee on his / her retirement.

### **2.1 Retirement Gratuity –**

A Railway Servant, who has completed 5 years of qualifying service and has become eligible for service gratuity or pension on his retirement equal to one fourth of his emoluments for each completed six-month period of qualifying service subject to a maximum of 16 ½ times the emoluments.

The maximum limit of retirement / death gratuity shall be Rs.20 Lakh and maximum qualifying service for calculation of gratuity shall be taken as 33 years.

As per Rule 924 (iii) of IREM-I that is still valid, 55% of Basic Pay is reckoned as add on pay element for calculation of pension and DCRG of the Running Staff. Calculation of retirement benefits of the running staff may be made as per extant Rule 924 (iii) of IREM-I on the revised basic pay in the 7<sup>th</sup> CPC.

## 2.2 Service Gratuity –

When a Railway Employee has rendered service less than 10 years no pension shall be paid. Service Gratuity will be paid at the rate of one-month emoluments for each completed year of Service.

## 2.3 Death Gratuity: -

If a Railway Servant dies while in service the amount of death gratuity shall be paid in the following manner.

| Qualifying service                       | Gratuity                                                                                                                           |
|------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| Less than one year.                      | 2 Times of Emoluments.                                                                                                             |
| One year or more but less than 5 years.  | 6 Times of Emoluments.                                                                                                             |
| 5 years or more but less than 11 years.  | 12 Times of Emoluments.                                                                                                            |
| 11 years or more but less than 20 years. | 20 Times of Emoluments.                                                                                                            |
| 20 years or more.                        | Half of the emolument for every completed six monthly period of qualifying service subject to a maximum of 33 times of emoluments. |

## 2.4 Calculation:

$$\text{Calculation: } \frac{(\text{Basic Pay} + \text{DA}) \times \text{Qualifying Service (Max. 33 yrs)}}{2}$$

Subject to Max. Rs.20 Lakhs

The ceiling of Gratuity will increase by 25% whenever the DA increased by 50% of the basic pay.

## 2.5 Recoveries from Gratuity:

Government's dues, if any could be recovered from the retirement gratuity of an employee retiring and in the case of deceased employee from Death Gratuity even without obtaining consent.

(Authority: Rule 15 of RSPR, 1993)

## 2.6 Withholding of Gratuity:

Entire Gratuity, duly deducting the Government dues, will be withheld for non-vacation of Quarters and also in cases where any departmental or judicial proceedings are pending.

### **3. Pension:**

Pension is a lifelong retirement benefit paid monthly to a Railway Servant on retirement from service and the Pension scheme was introduced in the year 1957 and made compulsory for all employee appointed on and after 16.11.1957 (up to 31.12.2003).

Minimum 10 years Qualifying Service in case of Superannuation, for submitting Voluntary Retirement minimum 20 years Qualifying Service is required. Pension is payable at 50% of the emoluments drawn for the preceding last ten months at the time of retirement or 50% of last month's Basic Pay whichever is beneficial to the employee. The minimum pension granted to a Railway Servant is Rs.9,000/- per month.

#### **3.1 Superannuation Pension:-**

The Superannuation Pensions shall be granted to a Railway servant who is retired on his attaining the age of compulsory retirement.

#### **3.2 Retirement Pension:-**

A retiring pension shall be granted to a Railway Servant who retires, or has retired before attaining the age of compulsory retirement, in accordance with the provisions or Rules 66 and 67 of Railway Services (Pension) Rules, 1993 and Rule 1802 of IREC.

#### **3.3 Invalid Pension:-**

The invalid pension may be granted to a Railway Servant who retires from service on account of any bodily or mental infirmity, which permanently incapacitates him for the service.

#### **3.4 Compensation Pension:-**

If a Railway Servant is selected for discharge owing to the abolition of his permanent post, he shall, unless he is appointed to another post.

#### **3.5 Compulsory Retirement Pension:-**

A Railway Servant compulsory retired from service as a penalty may be granted by the authority competent to impose such penalty, pension or gratuity, or both at a rate not less than two-thirds and not more than full compensation pension or gratuity or both admissible to him on the date of his compulsory retirement.

### 3.6 Compassionate Allowance:-

A Railway Servant who is dismissed or removed from service shall forfeit his pension and gratuity. However, the authority competent to dismiss or remove him from service may, if the case is deserving of special consideration, sanction a compassionate allowance not exceeding two-thirds of pension or gratuity or both.

### 3.7 Calculation of Pension:-

#### Formula for Non-Running Staff Categories:-

$$\text{Basic Pension} = \frac{\text{Pay in PML}}{2} \quad \text{or} \quad 50 \% \text{ of Average Emoluments} \quad \text{Whichever is more}$$

#### Formula for Running Staff Categories:-

$$\text{Basic Pension} = \frac{\text{Pay in PML} + 55\% \text{ of Pay}}{2} \quad \text{or} \quad 50 \% \text{ of Average Emoluments} \quad \text{Whichever is more}$$

**Note:-**In case of Running Staff, the pay element shall also include 55%, of the basic pay for reckoning emoluments as directed by Railway Board from time to time.

### 3.8 Average emoluments:

The average emoluments shall be determined with reference to the emoluments drawn by a Railway Servant during the last 10 months of his service.

### 3.9 Amount of Minimum, Maximum Pension:

|                                  |                                |
|----------------------------------|--------------------------------|
| Minimum Pension / Family Pension | ₹ 9,000/- + Dearness Relief    |
| Maximum Family Pension           | ₹ 75,000/- + Dearness Relief   |
| Maximum Pension                  | ₹ 1,25,000/- + Dearness Relief |

## **4. Family Pension:**

### **4.1 Enhanced Family Pension:**

Enhanced family pension is granted at the rate of 50% of Employees Last month Basic Pay to the widow or entire dependents for a period of 10 years from the date of death of the Railway servant.

In the event of death of a Railway servant after retirement, the enhanced family pension shall be payable for a period of seven years or till the date on which the retired deceased Railway Servant would have attained the age of 67 years, would have received whichever is less.

### **4.1 Ordinary Family Pension:**

Beyond the above circumstances, ordinary Family Pension is granted at the rate of 30% of last month's Basic Pay of the deceased employee to the widow or to the eligible dependents of the employee.

### **4.3 Additional Quantum of Pension**

The quantum of pension for old age pensioners & family pensioners shall be increased as follows:

| <b>Age of the pensioners</b> | <b>Additional pension</b> |
|------------------------------|---------------------------|
| 80 - 85 years                | 20% of basic pension      |
| 85 - 90 years                | 30% of basic pension      |
| 90 - 95 years                | 40% of basic pension      |
| 95 - 100 years               | 50% of basic pension      |
| 100 years or more            | 100% of basic pension     |

## **5. Commutation:**

This is lump sum payment paid at the option of the Retiring employee. The employees retiring of Superannuation / Voluntary Retirement can commute up to 40% of the pension without medical examination at the time of retirement. If a fraction of pension to be commuted results in fraction of rupee, such fraction of rupee shall be ignored for commutation.

### **5.1 Restoration of Pension:**

The Commutation portion of Pension will be restored and full pension shall be given after completion of 15 years from the date of payment of Commutation. The date for restoration of Commuted portion of Pension will be exhibited in the Pension Payment Order.

## 5.2 Commutation of Pension with Medical examination:

The Commutation will be paid to Medically Invalidation in all Categories / Compulsorily Retired employees only after medical examination by Medical Board.

In case of where departmental or judicial proceedings are pending on the date of retirement, such case shall be allowed "Provisional Pension" and the commutation of pension is permissible only after finalization of departmental or judicial proceedings. The employees covered under NPS could not commute their pension.

## 5.3 Age Factor table:

| <u>Age*</u> | <u>Factor</u> | <u>Age*</u> | <u>Factor</u> | <u>Age*</u> | <u>Factor</u> |
|-------------|---------------|-------------|---------------|-------------|---------------|
| 20          | 9.188         | 41          | 9.075         | 62          | 8.093         |
| 21          | 9.187         | 42          | 9.059         | 63          | 7.982         |
| 22          | 9.186         | 43          | 9.040         | 64          | 7.862         |
| 23          | 9.185         | 44          | 9.019         | 65          | 7.731         |
| 24          | 9.184         | 45          | 8.996         | 66          | 7.591         |
| 25          | 9.183         | 46          | 8.971         | 67          | 7.431         |
| 26          | 9.182         | 47          | 8.943         | 68          | 7.262         |
| 27          | 9.180         | 48          | 8.913         | 69          | 7.083         |
| 28          | 9.178         | 49          | 8.881         | 70          | 6.897         |
| 29          | 9.176         | 50          | 8.846         | 71          | 6.703         |
| 30          | 9.173         | 51          | 8.808         | 72          | 6.502         |
| 31          | 9.169         | 52          | 8.768         | 73          | 6.296         |
| 32          | 9.164         | 53          | 8.724         | 74          | 6.085         |
| 33          | 9.159         | 54          | 8.678         | 75          | 5.872         |
| 34          | 9.152         | 55          | 8.627         | 76          | 5.657         |
| 35          | 9.145         | 56          | 8.572         | 77          | 5.443         |
| 36          | 9.136         | 57          | 8.512         | 78          | 5.229         |
| 37          | 9.126         | 58          | 8.446         | 79          | 5.018         |
| 38          | 9.116         | 59          | 8.371         | 80          | 4.812         |
| 39          | 9.103         | 60          | 8.287         | 81          | 4.611         |
| 40          | 9.090         | 61          | 8.194         |             |               |

## 5.4 Calculation:

The lump-sum commutation value will be arrived at by multiplying the commuted portion of pension by a factor relevant to age next birthday x 12.

### Formula for Commutation Calculation: -

Commutation =  $40 \% \text{ of Pension} \times 12 \times \text{Factor relevant of age next birthday}$

## 6. Cash Equivalent of Leave Salary

Cash equivalent of leave salary is lump sum payment made at the time of retirement or death for unavailed earned leave at employee's credit. Maximum number of leave that can be 300 days.

In case of any short fall of 300 days LAP, LHAP from his / her credit will be taken for the purpose of leave encashment to the extent of shortfall of number of days of LAP, subject to condition that number of days does not exceed 300 days.

### 6.1 Calculation:

#### Formula for LAP

$(\text{Basic Pay} + \text{DA}) \times \text{No. of Days of LAP (300 Maximum days)}$

Calculation: .....

30

#### Formula for LHAP

$(\text{Basic Pay} + \text{DA}) \times \text{No. of Days of LHAP to the extent shortfall of LAP, Subject to maximum of 300 days of LAP \& LHAP}$

Calculation: .....

30 / 2

For an example, if an employee has only 265 days of LAP balance at his credit at the time of Retirement and enough number of balance days of LHAP at his credit, then for the purpose of computing Leave Encashment, only 35 days of LHAP will be taken into account, even though he would have had more than 35 days of LHAP in his credit.

**Note:**

- The retiree will be paid for 265 days if Leave of Average pay + 35 days of Leave on Half Average pay only.
- 30% of Basic Pay is reckoned as add on pay element for calculation of CELS for Running Staff.

**7. Provident Fund:**

The Provident Fund is governed by the Provident Act, 1925 and it means that a fund in which the subscriptions of the employees are deposited against their accounts including interest accruing thereon.

The amount accumulated by monthly subscriptions and employee contributions is given as a lumpsum amount to the employee on retirement or to his/her nominees on demise along with interest.

The recovery of PF in respect of Railway servant will not be made in last three month of his retirement.

**8. Central Government Employees Group Insurance Scheme:**

- The scheme was notified on 1<sup>st</sup> Nov 1980 and come into force with effect from 1<sup>st</sup> Jan 1982.
- The Savings portion of subscriptions towards Group Insurance Scheme plus interest on the accumulated amount of savings is paid at the time of retirement.
- In case of death in addition to the accumulated amount, insurance fund as applicable, will be paid to the family / nominee as the case may be.
- Subscription towards CGEGIS and insurance cover in case of death are as follows:

| <b>Group</b> | <b>Monthly Recovery</b> | <b>Insurance Cover</b> |
|--------------|-------------------------|------------------------|
| Group C      | Rs.30/-                 | Rs. 30,000/-           |
| Group B      | Rs.60/-                 | Rs. 60,000/-           |
| Group A      | Rs.120/-                | Rs.1,20,000/-          |

Quantum of payment is decided based on the table published by Government from time-to-time. Insurance fund is not payable for retirement cases.

## 9. Composite Transfer Grant (CTG):

For the purpose of Composite Transfer Grant in respect of Railway employee who wishes to settle down at the last station of duty or other than last station of duty after retirement, the condition of 20 km from the last station of duty is done away with subject to the condition that change of residence is actually involved. To settle down at the last station of duty or other than last station of duty after retirement, full CTG would be admissible i.e., at the rate of 80% of the last month's basic pay. The employee has to submit a Self-Declaration Certification regarding change of residence.

In case of settlement to and from the Island territories of Andaman & Nicobar and Lakshadweep, CTG shall be paid at the rate of 100% of last month's Basic Pay. **(RBE.No16/2022 w.e.f. 09.02.2022)**

**Note:-** In case of death while in service, the members of family in the event of death of an employee shall, besides free pass, be also eligible for Composite Transfer Grant.

## 10. Medical facilities: Under RELHS

Under the Railway Employees Liberalized Health Scheme, one time mandatory Contribution equal to the last month basic pay or below scheduled rate, whichever is lower, will have to be remitted for joining the scheme for availing medical facilities for self and dependent family members. Minimum service eligibility is 20 years of qualifying service. However, no such condition for those who have retired on superannuation.

| S No | Pay matrix level as per VII PC | Subscription Rate (Rs.) |
|------|--------------------------------|-------------------------|
| 1    | Level 1-5                      | 30000                   |
| 2    | Level 6                        | 54000                   |
| 3    | Level 7-11                     | 78000                   |
| 4    | Level 12 & above               | 120000                  |

## **11. Payment of Fixed Medical Allowance:**

The grant of FMA is intended to meet expenditure on day-to-day medical expenses that do not require hospitalization.

If the residence of the retiring employee is beyond 2.5 Kms of the Railway Hospital / Health Unit, the employee can opt either Out Patient Medical Facility or Fixed Medical Allowance of Rs.1,000/- per month.

If the residence is within 2.5 kms of the Railway Hospital /Health Unit the employees could opt only Out Patient medical facility. In case of those opting for FMA are also eligible for OPD for Chronic disease.

Payment of FMA shall be made to the **Pensioner by Pension disbursing authority** along with Pension / family pension on monthly basis.

Fixed Medical Allowances is also allowed to Railway Beneficiaries of National Pension System.

### **11.1 One time option in lifetime**

Pensioner / family pensioner have to exercise one time option for availing medical facility of OPD at Railway Hospital or to claim FMA.

Only one change in option in the lifetime of a pensioner shall be allowed, which should be supported by proper proof of change in residential address.

Pensioners may apply for the change of option with proof of change in residential address to the Pension sanctioning authorities.

**(RBE.No.107/2002)**

## **12. Constant medical attendant allowance:**

This allowance is payable to railway employees at the rate of Rs.6,750/- per month who have retired and in receipt of disability pension under the Railway services (Extraordinary Pension) Rules 1993 for 100% disability and who are dependent on others for their day-to-day activities / functions.

**(RBE.No:101/2017)**

### **13. Post Retirement Complimentary Pass:**

The Post Retirement Complimentary Passes are issued to Railway Servants for Self, wife / husband, children and widowed dependent mother only subject to the same conditions as applicable to Railway Servant in service.

The Post retirement complimentary passes are issued after the retirement of the Railway Servant rendered 20 years of service or more.

| Category    | No. Of PRCPs admissible in one year |
|-------------|-------------------------------------|
| Group A & B | 3 Sets                              |
| Group C     | 2 Sets                              |

Widowed daughters & Legally Divorced daughters may be included in Post Retirement Complimentary Passes / Widow Pass as eligible member of "family", provided they are dependent on Post Retirement Complimentary Passes / Widow Pass holders.

Post Retirement Complimentary Passes can be drawn at the place of their choice. The validity of this pass is 5 months as applicable to Railway Servant in service. The Year ending passes and next year account passes also admissible to the pensioner.

#### **13.1 Disallow of Post Retirement Complimentary Pass:**

One set of Post Retirement Complimentary Passes shall be disallowed for every month of unauthorized retention of Railway Quarters by the Retired employee.

Normally the Post Retirement Complimentary Passes shall not be issued to those Railway Servants who are dismissed from service and removed from service. However, the same may be issued when the compassionate allowance is granted under Rule 65 of Railway Service (Pension) Rule, 1993.

Retired Railway Servant will be eligible to the same class of Post Retirement Complimentary Passes, as he / her was enjoying at the time of service.

In case where both husband and wife are retired Railway Servants, they may avail the Post Retirement complimentary passes on each other's accounts accordingly.

### **13.2 Widow Pass:**

Widow / widower of the retired employees who have opted for the widow pass scheme are eligible for half the number of post retirement pass that the deceased employee would have been eligible for the service rendered/or was receiving at the time of his / her demise or retirement.

### **13.3 Settlement Pass / Kit Pass:**

Employees in the event of retirement and widow / widower in the event of death of employee are issued passes for Self / Family members / dependents for transportation of Personal effects to the place where employee / family intend to settle after retirement / death of employee. Such an application for settlement pass shall be submitted within one year of retirement / death and the validity of Kit pass is for a period of three months and for settlement pass the validity is five month.

## **14. CASHLESS TREATMENT SCHEME IN EMERGENCY (CTSE) FOR RELHS BENEFICIARIES (w.e.f 31.03.2019)**

Railway provides Comprehensive Health Care Facilities to its beneficiaries through its health Institutions along with referrals to recognized hospitals whenever necessary. The beneficiaries, among others, include retired employees and their dependent family members. Large no. of retired beneficiaries live in the newly developed suburbs of various cities throughout India. These parts of the city are often far away from the established Railway Health Institutions. In this scenario the RELHS beneficiaries coming to Railway Health Institutions in routine is acceptable, however in emergency situations, precious time is lost in travel to the railway hospital.

To overcome this problem, Railway Board has decided to roll out a "Cashless Treatment Scheme in empanelled hospitals for retired employees and their dependent family members in emergency situations" (CTSE). The empanelled hospital shall give necessary treatment in emergencies and raise the bill directly to Railway authorities; provided the identity and eligibility of the patient is established as CTSE beneficiary and emergency is certified by designated Railway Medical Authority (RMA).

## **14.1 IMPLEMENTATION OF THE CTSE SCHEME:**

- M/s. UTIITSL will develop an application to enable RELHS beneficiary to apply for new 'CTSE Card' at the website. All RELHS beneficiaries may apply online for CTSE.

**Note:** For the benefit of those RELHS beneficiaries who are not comfortable with the online form, an offline process of obtaining the card has also been designed.

- After filling up the form, the print out of the completed form will be submitted by the retired Railway employee to the concerned Personnel Department (Division/Zone/PU/Other Units) along with Self attested photocopy of Aadhar Card, RELHS Card, PPO and any other documentary proof on the claims made in application form. The fee, to join CTSE per family (comprising of all eligible members as per RELHS Card) shall be as follows:

**Those entitled to Pvt Ward                      -        Rs.30,000/-**

**Those entitled to Semi-Pvt Ward - Rs.15,000/-**

**Those entitled to General Ward - Rs.6,000/-**

- Ward entitlement is dependent upon last salary drawn and shall be displayed at the website while filling the form.
- All the existing facilities are even otherwise available to the RELHS beneficiaries. However to avail cashless treatment in recognized hospital (the new facility), they will have to get the new CTSE Card. One card to each beneficiary will be issued on payment of Rs.200/-. The CTSE Card shall also serve the purpose of RELHS Identity card, for these beneficiaries; however the vice versa will not be true.
- The Personnel Department will authenticate the bonafide of the beneficiaries (from the RELHS Card etc.) Personnel Department shall duly authenticate application and authorize M/s.UTIITSL to make "CTSE Photo-identity Card" which will be issued to the beneficiary. M/s UTIITSL shall use the updated database at ARPAN/UTI website for printing the new CTSE card. This way there will be 100% conformity between the data base and the new CTSE Card.

- Medical Department of zonal railways will empanel private hospitals (located in its geographical limits) recognized by CGHS at the same rates (CGHS empanelled hospitals which are not lying in the jurisdiction of any Zone/PU shall be empanelled by the zone which has jurisdiction in some part of that district/state).
- Information about any railway patient admitted to an empanelled hospital will be communicated by the empanelled hospital to the Railway Health Institution. Authorization for treatment will be given by Railway Health Institution (through its designated Railway medical Officers) based on clinical parameters communicated by the hospital within 24 hrs. The communication will be normally through the website/SMS, however if the situation demands other means of communication may also be employed.
- If the authorization is not forthcoming from the designated doctor within 24 hours period then at the end of 24 hours period the concerned MD/CMS/CMO shall automatically receive an alert, to make a decision and communicate it to hospital. Likewise there will be an automatic alert to the concerned CMD at 36 hrs and AGM at 47 hours period. If Railway fails to respond within 48 hrs, then that case shall be considered as emergency and the cost of entire treatment shall be borne by Railway. List of all cases, in which no decision could be made about emergency within 48 hrs period, despite private hospital submitting all the details, shall be put up to GM every month.
- If emergency authorization is declined the patient shall be apprised through sms by the system and the patient will be transported to Railway Hospital by the empanelled hospital in its own ambulance or the patient may be asked to report to Railway hospital for treatment at convenient hour. The Railway will bear the expenses till the emergency authorization is declined by a positive act. If the patient or his/her representative refuses Railway Medical Services and opts to continue treatment in the non-railway facility, the cost of such treatment will be borne by the patient or his / her representative without any further reimbursement from Railway.
- In line with provisions of MoA signed between MoHFW and CGHS empanelled hospitals, such bills by the hospital shall however be

at CGHS rates as per terms and condition of Railway MoA with the hospital and payments will be made by the patient or his representative. Railway Beneficiaries shall be required to give an undertaking to this effect at the time of applying for CTSE Card and for such balance treatment Railway will not be liable for payment in any way and the entire liability will be borne by the patient or his/her representative.

- The hospital shall raise the bill online to M/s.UTIITSL (within 7 days of discharge of the patient) which will exercise checks and get it corrected from concerned hospital, if required. Thereafter a physical copy of the corrected bill shall be submitted by the hospital to M/s UTIITSL.
- M/s.UTIITSL shall process the bill as per the extant rules and applicable rates as per MoA, and thereafter submit it to MD/CMS/CMO office both online and offline (within 15 days of submission of corrected bills by the hospital).
- After approval of MD/CMS/CMO, the office shall submit the bill to Associate Accounts Department (within 15 days of submission of corrected bills by M/s.UTIITSL). Accounts Department will pass the bills and make the payment to the hospital and M/s.UTIITSL (within 15 days of submission of approved bills).
- M/s.UTIITSL fee is 2% of the amount of the bill raised by the hospital subject to a minimum of Rs. 12.50 and a maximum of Rs. 750) plus Re.1/- for the SMS service. The M/s.UTIITSL fee is not in addition to the hospital bill, rather this amount shall be subtracted from the hospital bill money.
- In case the patient belongs to some other Railway Zone, then the debit shall be raised to the concerned zone at a later stage as per the extant codal provisions, but the bill shall be passed by the local accounts only.

#### **14.2 ENTITLEMENTS FOR VARIOUS TYPES OF WARDS:**

CTSE beneficiaries are entitled to facilities of private, semi-private or general ward depending on their pay drawn in pay band/pension. These entitlements are amended from time to time and the latest order in this regards needs to be followed.

The entitlement at present as per 7<sup>th</sup> CPC Basic Pay drawn is as follows:

- |                                           |   |                   |
|-------------------------------------------|---|-------------------|
| 1. Basic Pay upto Rs.47,600/-             | - | General Ward      |
| 2. Basic Pay from Rs.47,601/- to 63,100/- | - | Semi-Private Ward |
| 3. Basic Pay Rs.63,101/- and above        | - | Private Ward      |

The CTSE Identity Card will have the entitlement of the patient endorsed. The website shall also be indicating the entitlement at the time of reporting the admission to the Railway and M/s.UTIITSL.

a. Private ward is defined as a hospital room where single patient is accommodated and which has an attached toilet (lavatory and bath). The room should have furnishings like wardrobe, dressing table, bed-side table, sofa set, carpet, etc. as well as a bed for attendant. The room has to be air-conditioned.

b. Semi Private Ward is defined as a hospital room where two to three patients are accommodated and which has attached toilet facilities and necessary furnishings.

c. General ward is defined as a hall that accommodates four to ten patients.

### **14.3 MODE OF PAYMENT FOR TREATMENT OF BENEFICIARIES**

There shall be three classes of patients:

- CTSE Beneficiaries reporting to Hospital directly
- Railway Beneficiaries referred by Railway Hospitals to the empanelled hospital.
- Railway Beneficiaries (other than CTSE members) reporting to Hospital directly

In respect of the CTSE beneficiaries for emergency authorized or otherwise treatment / procedures the services shall be undertaken / provided on credit: No payment shall be sought from them (except for the initial deposit as advised by the Railway time to time) and the bills should be submitted to the BCA (Bill Clearing Agency) and Office of the CMS/Ms-in-charge/MD/CMO of the concerned city.

For the railway beneficiaries referred by Railway Hospitals to the empanelled hospital the bill shall be processed through M/s.UTIITSL only, only the online identification and 'online authorization' shall not be required.

Railway Beneficiaries (other than CTSE members) reporting to Hospital directly, without any referral letter from Railway, shall be clearing their bills with the hospital themselves; Railway shall not be liable in any way for these bills. However, the hospital agrees and undertakes to make the bill as per CGHS rate or hospital rate, whichever is lower.

**Webportal:**[www.railctse.utiitsl.com](http://www.railctse.utiitsl.com) - For Online registration, to download Offline Forms, to view CTSE Policy letters, Hospital List, etc.

## **16. Retention of Quarters on retirement:**

The retired Railway Servant is entitled to retain the Railway Quarters for the following periods on different accounts.

| Sl.No | Account                               | Retention Period | Rent recovery rates |
|-------|---------------------------------------|------------------|---------------------|
| 1     | Retirement                            | 4 months         | Normal              |
| 2     | Sickness / Education after retirement | 4 months         | Double              |
| 3     | Death of a serving employee           | 24 months        | Normal              |

## **17. National Pension System Beneficiaries**

In National Pension System, a government employee contributes towards pension from monthly salary of 10 % along with contribution from the employer of 14 %. The funds are then invested in earmarked investment schemes through Pension Fund Managers. Unique Permanent Retirement Account Numbers (PRAN) is allocated to each subscriber under the NPS at the time of their joining. Subscribers are also allocated two accounts, among which they can choose namely Tier I & Tier II

As per the present guidelines of Pension Fund Regulatory and Development Authority (PFRDA), contribution towards pension will be invested in the default schemes of seven Pension Fund Managers (PFMs), viz, LIC Pension Fund Limited, SBI Pension Funds Pvt. Limited and UTI Retirement Solutions Limited, ICICI Prudential Pension Funds Management Company Limited, Kotak Mahindra Pension Fund Limited, HDFC Pension Management Company Limited and Birla Sunlife Pension Management Limited in a predefined proportion, which is mentioned in the Statement of Transaction. Each of the PFMs will invest the funds in the proportion of 85% in fixed income instruments and 15% in equity and equity linked mutual funds. Hence, the employees of Central Government and Central Autonomous Bodies need not mention the details of the schemes while filling up the application form.

Railway Board Letter No. 2010/AC-II/21/18 dt.16.08.2013 speaks about the modalities of withdrawal in NPS as below:

### **17.1 On Superannuation:**

At least 40% of the accumulated Pension wealth of the subscriber needs to be utilized for purchase of annuity providing for monthly Pension to the subscriber and balance is paid as lump sum payment to the subscriber. As envisaged in the above-mentioned Railway Board's letter, Annexure 1 (claim form) will be submitted for withdrawal of accumulated Pension wealth of subscriber.

### **17.2 Exit from NPS before the age of normal Superannuation (irrespective of cause):**

Atleast 80% of the accumulated Pension wealth of the subscriber needs to be utilized for purchase of annuity providing for monthly Pension to the subscriber and balance is paid as lump sum payment to the subscriber. As envisaged in the above-mentioned Railway Board's letter, Annexure 2 (claim form) will be submitted for withdrawal of accumulated Pension wealth of subscriber.

### **17.2 Upon Death:**

The entire accumulated Pension wealth (100%) would be paid to the nominee / legal heir of the subscriber and there would not be any purchase of annuity / monthly pension.

The benefits under "Railway Services (Pension) Rule, 1993" were **provisionally extended** to those who are discharged on invalidation / disablement and by the families of such employees who have died during service since 01.01.2004.

**(RBE.No.31/2009)**

### **17.3 Gratuity for NPS Beneficiaries:**

The benefits of Retirement / Death Gratuity were extended to NPS Beneficiaries.

**(RBE No. 105/2016)**

### **17.4 Other Benefits:**

Other benefits viz CELS, GIS, CTG were extended to the NPS Beneficiaries also.

## 18. Specimen Settlement Calculation:

Designation : Travelling Ticket Inspector  
Pay : Rs.64,100 (Level-6)  
Date of birth : 15.06.1962  
Date of appointment : 15.03.1983  
Date of Superannuation : 31.06.2022

### Qualifying Service:

On an assumption, the employee has given his services throughout his career without any break owing to Dies-non, Suspension or EXL, his qualifying service is calculated as follows:

Qualifying Service = DOR (31.06.2022) - DOA (15.03.1983)  
= 39 years, 3 months, 16 days

### Pension:

#### Formula:-

Basic Pension = 

|            |
|------------|
| Pay in PML |
| 2          |

 or 

|                            |
|----------------------------|
| 50 % of Average Emoluments |
|----------------------------|

 Whichever is more

#### Calculation:-

Basic Pension = 

|        |
|--------|
| 64,100 |
| 2      |

 or 

|                            |
|----------------------------|
| 50 % of Average Emoluments |
|----------------------------|

 Whichever is more

|                                      |             |
|--------------------------------------|-------------|
| Pension                              | Rs.32,050/- |
| Ordinary Family Pension (30% of pay) | Rs.19,230/- |
| Enhanced Family Pension (50% of pay) | Rs.32,050/- |

### **Gratuity:**

Gratuity = (Last Pay + D.A) x 16.5 = **Rs.14,17,251/-**

### **Commutation of Pension:**

Commuted opted = 40%

#### **Formula:-**

Commutation = Commuted value (Max. 40%) of Pension x 12 x Age factor

#### **Calculation:-**

Commutation = 12,820/- x 12 x 8.194

Amount of Pension Commuted = Rs.12,60,565/-

Reduced Monthly Pension after Commutation = Rs.25,046/-

### **CELHS:**

LAP Balance = 265

LHAP Balance = 132

Calculation for LAP : 
$$\frac{(\text{BP } 64100 + \text{DA}21794) \times \text{No. of Days of LAP}265}{30}$$
  
**= Rs.758,730/-**

Calculation for LHAP: 
$$\frac{(\text{BP } 64100 + \text{DA}21794) \times \text{No. of Days of LHAP}35 \text{ shortfall of LAP}}{30 / 2}$$
  
**= Rs.50,105/-**

Total Leave Salary=**Rs.758,730/-+ Rs.50,105/-**

**= Rs.8,08,835/-**

**Note:** LHAP Balance is 132 only 35 shall be taken so as the total leave credit is arrived at 300)

## **19 Unique Medical Identity Card (UMID)**

### **Brief of the Module**

Unique Medical Identity Card (UMID) module is envisioned as a hope for better service delivery to the medical beneficiaries in Indian Railways

- UMID is a Web application which will generate smart Medical Identity Cards, with unique all India numbers and issued to the PENSIONER as well as each dependent, individually & separately.
- Web and Mobile application for e-validation of identity of Railway Medical beneficiaries.
- Registration, Approval and Card Generation Process is done completely on electronic platform. This includes the continuous revision of beneficiary details dynamically
- End-to-end solution for Medical Identity with complete Rule integration with built-in validation.
- Humanistic Technology & Good Governance elements combine to deliver Customer convenience and flawless Service.
- Card-independent system: Biometric & QR code systems along with integrated database of Pan Indian Identity numbers (PF no./ PAN/Aadhar/PPO/Registered Mobile No. etc) to facilitate identification and validation without physical card also.
- Universal Applicability and Scalability to use the same software for any number of units or for Indian Railways as a whole.
- Continuous Validation mechanism for regular updation of beneficiaries with back-end process. Thereby the cards are updated automatically for downloading anytime by PENSIONERS in their mobiles or computers. QR code & Medical ID card Numbers remain unchanged while the details get dynamically updated in the database.
- Registration for change of Health Units across units is facilitated on online application.
- Hospital-wise Registered users database will facilitate debits and credits initiation.

- Interfacing with Hospitals plausible for automatic generation of OPD slips.
- Interfacing with Referral Hospitals plausible for authentication through Biometrics.
- Interfacing with Hospitals tied up under CTSE scheme is possible for authentication through Biometrics.
- Dynamic updation of Level of entitlement of Hospital Wards for Medical beneficiaries in Railway empanelled Hospitals as per the Rly. Bd'slr.No. 2016/D-1/11/69/Hospital Recognition, dt.08.05.18.
- Colour schemes of the card are adopted as per the Rly. Bd's Ir. No. 2018/Trans.Cell /Health/Medical Card, dt. 04.01.2019 to identify the beneficiary separately and apparently as employees (Blue - Blue strips); Pensioners (Green - Green Strips); Dependents (Blue/Green - Yellow strips).
- The Numbering scheme is adopted to remain unique across all the units in Indian Railways so as to facilitate availing medical services from any other units by their unique identification and validation.

### **Access to Web site**

Use the following URL to access to the web site for all the services related to Medical Identity Card [www.digitalir.in/umid/](http://www.digitalir.in/umid/)

This web site can be accessed through PCs & Mobiles' browsers having internet connection. It is not restricted to Rail Net connection.

The mobile users can access to the application from Google Play Store under the following logo (UMID)



## Check-List for Submission of Application

As a ready reckoner the following is the check list for mandatory fields and documents to be scanned in JPEG/JPG/PNG format for advanced preparedness to initiate the application in a full-fledged manner.

- ❖ Photograph of **PENSIONER** & all the dependents
- ❖ Signature of **PENSIONER**
- ❖ Old Medical ID card of **PENSIONER** or RELHS document issued at the time of cessation.
- ❖ ID proof of all individual dependents

| Relation with PENSIONER | Marital Status | Documents required                                                                |
|-------------------------|----------------|-----------------------------------------------------------------------------------|
| Mother                  | Widow          | Father Death Certificate                                                          |
| Step-mother             | Widow          | Father Death Certificate                                                          |
| Son                     | Unmarried      | If student above 21 yrs, Bonafide Certificate                                     |
| Daughter                | Divorced       | Divorced Degree                                                                   |
| Daughter                | Widow          | Marriage Certificate & Death certificate of her husband                           |
| Step-son                | Unmarried      | If student above 21 yrs, Bonafide Certificate                                     |
| Step-daughter           | Divorced       | Divorced Degree                                                                   |
| Step-daughter           | Widow          | Marriage Certificate & Death certificate of her husband                           |
| Brother                 | Unmarried      | Father Death Certificate and If student above 21 yrs, Bonafide Certificate        |
| Step-brother            | Unmarried      | Father Death Certificate and If student above 21 yrs, Bonafide Certificate        |
| Sister                  | Unmarried      | Father Death Certificate                                                          |
| Sister                  | Divorced       | Father Death Certificate and Divorced Degree                                      |
| Sister                  | Widow          | Father Death Certificate, Marriage Certificate & Death certificate of her husband |
| Step-sister             | Unmarried      | Father Death Certificate                                                          |
| Step-sister             | Divorced       | Father Death Certificate and Divorced Degree                                      |
| Step-sister             | Widow          | Father Death Certificate, Marriage Certificate & Death certificate of her husband |

In case of Physically / Mentally challenged dependents - Railway Doctor Certified Medical certificate to be uploaded.

## Registration Process

Steps involved:

- 1) PENSIONER has to click on 'REGISTER' on Website Homepage: digitalir.in/umid (or) Go to the Log-in Page and click on 'REGISTER' then select "Pensioner"



- 2) Applicant has to Select Type of User as either
  - a. 'PENSIONER'
  - b. 'FAMILY PENSIONER'
  - c. 'SECONDARY FAMILY PENSIONER'
- 3) Pensioner has to choose the TYPE OF PENSION SCHEME he/she is covered under:
  - a. RELHS with FMA
  - b. RELHS without FMA
  - c. RELHS NOT OPTED
- 4) Now three Validation fields will be displayed for input:
  - a. PPO Number (It has to be 7 th CPC issued PPO no.);

- b. Date of Birth (It has to be in DD-MM-YYYY format)
- c. Date of Cessation (It has to be the Date of VR/Superannuation/Service Death/Compulsory Retirement etc);
- 5) After entering the particulars, the PENSIONER has to click on 'VALIDATE' button



The image shows a web form titled "User Registration (Pensioner)". At the top, there are two circular icons: one for "Employee" (a person in a green uniform) and one for "Pensioner" (a person in a blue uniform with a checkmark). Below these icons are four input fields: "PPO NUMBER", "PENSIONER TYPE" (with a dropdown arrow), "PENSION SCHEME" (with a dropdown arrow), and "DATE OF BIRTH" (with a calendar icon). A blue button labeled "Validate Details" is positioned below the input fields.

- 6) Now the NAME of the PENSIONER associated with the validated particulars will be displayed for confirmation.
- 7) If details are matched, PENSIONER/APPLICANT can proceed to Register MOBILE NUMBER.



The image shows a web form for confirmation and mobile number registration. It contains two input fields: "EMPLOYEE NAME" with the value "ANARAMS. GANGURDE" and "MOBILE NUMBER" with the value "9988669952". Both fields have a red star icon indicating a required field. A blue button labeled "Send OTP" is positioned to the right of the input fields.

8) OTP will be sent on the provided mobile number which has to be fed to  
VERIFY OTP

The form consists of two rows of input fields. The first row contains three fields: 'EMPLOYEE NAME' with the value 'ANARAM S. GANGURDE', 'MOBILE NUMBER' with the value '9988669952', and 'ENTER OTP' with the value '22244'. Each field has a red asterisk to its right. The second row contains two fields: 'ENTER PASSWORD' and 'CONFIRM PASSWORD', both with red asterisks to their right. Below the password fields, there are two notes: 'Note: Min. Length 6 characters.' under the first field and 'Note: Min. Length 6 characters' under the second field.

9) After confirmation of OTP, the system will prompt for SETTING PASSWORD, set the password and press Register Button.

9) After confirmation of OTP, the system will prompt for SETTING PASSWORD, set the password and press Register Button.

This form is identical to the one above, but with additional elements. The 'ENTER PASSWORD' field now shows '\*\*\*\*\*' and the 'CONFIRM PASSWORD' field also shows '\*\*\*\*\*'. Below the 'ENTER PASSWORD' field is the note 'Note: Min. Length 6 characters.' and below the 'CONFIRM PASSWORD' field is the note 'Matching'. To the right of these fields is a dark blue button with the text 'Register' in white.

10) Now the PENSIONER is ready to LOG-IN with PPO Number as User ID & Password as set in the Registration process.

## Log-in & Dashboard

- 1) PENSIONER has to go to the Log-in Page ([digitalir.in/umid](https://digitalir.in/umid))
- 2) Enter the user credentials:
  - a. PPO Number as User ID
  - b. Password as REGISTERED



3) Click on the UMID (PENSIONER) Tab on the Dashboard



4) Now the Side-bar MENU will be available for view on the left side.

5) You will find 4 items in the Menu for navigation:

- a. DASHBOARD (To view the PENSIONER Basic particulars fetched from backend database of ARPAN etc).
- b. INITIATE APPLICATION (To start the Application process).
- c. MY APPLICATION STATUS (To track the status of the application after it has been submitted)
- d. VIEW/DOWNLOAD MEDICAL CARDS (To view the cards after they are generated).



## Verification of Back-end Data

- 1) The user has to LOG-IN as PENSIONER
- 2) Go to the MENU on the Side-bar and click on DASHBAORD
- 3) BASIC DETAILS are displayed on the main page for verification.
- 4) If details are found correct, then PROCEED for INITIATING THE APPLICATION process.
- 5) In case of ERRORS, there are 2 REMEDIAL ACTIONS suggested:
  - a. Approach SETTLEMENT CLERK for RECTIFICATION in ARPAN/IPAS.
  - b. Approach ADMIN to UPDATE in UMID and raise a SERVICE REQUEST.

## APPLICATION PROCESS

- PENSIONER has to LOG-IN in the UMID Portal;
- Go to the MENU bar and click on INITIATE APPLICATION. (Application form will have 2 stages for SELF/PENSIONER & FAMILY).

A) SELF/PENSIONER Form: It is a simple form and it requires bare minimum fields since the most of the required information is already maintained in the backend data taken from ARPAN/IPAS.

1)The PENSIONER form requires input for 9 fields only. They are Department, Designation, Station,

Blood Group, Aadhar number, PAN, Address, Hospital opted and email.

The screenshot displays a web form for pensioner registration. It contains the following fields:

- PENSIONER TYPE: Pensioner
- PRD NO: 20207090100485
- PENSIONER NAME: ANARAM S. GANDURDE
- DATE OF CESSATION: 29-02-2019
- DATE OF DEATH: 12-09-1997
- DEPARTMENT: COM
- DESIGNATION: CHIEF CLERK
- STATION: Secunderabad
- BLOOD GROUP: A+
- CESSATION REASON: SM
- RESIDENTIAL ADDRESS: HYDRABAD SECUNDERABAD
- CITY: SECUNDERABAD
- PINCODE: 500095
- MEDICAL TREATMENT AT: Central Hosp., Lalluguda, Secunderabad
- AADHAAR NO:
- PAN:
- EMAIL:

Below the fields, there is a declaration checkbox: "I hereby declare that there are **No Eligible Dependents** in my family as per Railway Medical Rules." A blue "Proceed" button is located at the bottom.

2) After entering these details, there is a declaration option if there are 'NO ELIGIBLE DEPENDENTS' in the Family. If yes, it will cut short the Family Form. If not, this declaration can be ignored.

3) By clicking on VALIDATE button, the details will be saved and PENSIONER can proceed to UPLOAD DOCUMENTS.

The screenshot shows a document upload section with the instruction: "Please click the buttons and upload the respective documents below...". It features four buttons:

- Pensioner Passport Size Photo
- Pensioner ID Proof/ Old Medical ID Card or Past Declaration Attained by Supervisor
- Pensioner Signature
- Any Other Documents (Optional)

A blue "Upload Documents" button is positioned at the bottom center.

4) To UPLOAD DOCUMENTS the PENSIONER has to select the files from Mobile or a PC. Normally 3 documents are required for uploading in PENSIONER form. They are photograph, scanned Signature and Old Medical card. Old medical card is compulsory for the Pensioner. In addition, any other relevant documents can be uploaded against ADDITIONAL DOCUMENT field.

5) The uploaded images can be CROPPED & COMPRESSED by double-click on the uploaded image thumbnails.

6) To confirm the completion of uploading of documents, PENSIONER can click on UPDATE DOCUMENTS. With this, the PENSIONER form is completed.

A screenshot of a web interface for uploading documents. At the top, it says "Please click the buttons and upload the respective documents below...". There are four main sections: "Pensioner's Photo" with a photo thumbnail and a "Click Here" button; "Pensioner's ID Proof" with a text input field for "Old Medical ID Card or Other Identification" and a "Click Here" button; "Pensioner's Signature" with a signature thumbnail and a "Click Here" button; and "Any Other Documents" with a "Click Here" button. Below these sections are two buttons: "Cancel" and "Update Documents".

## B) ADD FAMILY MEMBERS

1) If you Click on ADD FAMILY MEMBER below the PENSIONER tab, new form for family member will be displayed.

A screenshot of the "ADD FAMILY MEMBER" form. It features a "SELF" tab with a photo of a man and the name "ANIL K. S. GANESHI". Below the photo is a button labeled "ADD FAMILY MEMBER". To the right of the photo is a "Per" tab. At the bottom right, there is a blue icon of two people.

2) On top of the form, Check the box to fetch the Communication details, same as in PENSIONER form. 3) Family Form will have 14 fields to be filled up. They are Name, Date of Birth, Relation, Marital Status, Dependency,

Disability status, Blood Group, Address, Hospital opted, Aadhar, PAN, email and Mobile number.

4) Since there is no readily available database for family members, this information requires to be filled as a onetime measure. Although most of the information is not mandatory, the Pensioner information if filled completely will help in extending more services in future for family members directly.

5) After entering the details, the PENSIONER can VALIDATE to save the particulars.

New Family Member - Application Form

☒ Get communication details same as Employee

|                                 |                                                 |                                                             |
|---------------------------------|-------------------------------------------------|-------------------------------------------------------------|
| FAMILY MEMBER NAME<br>DEPENDENT | DATE OF BIRTH: [34 Y, 9 M & 95 D]<br>01-01-1985 | RELATION<br>Daughter                                        |
| MARITAL STATUS<br>Divorced      | DEPENDANCY<br>Dependent                         | PHY/MED. CHALLENGED<br>No                                   |
| BLOOD GROUP<br>Select           | RESIDENTIAL ADDRESS<br>HYDERABAD SECUNDERABAD   |                                                             |
| CITY<br>SECUNDERABAD            | PINCODE<br>500095                               | HEALTH UNIT OPTED<br>Central Hosp., Lallaguda, Secunderabad |
| AADHAAR NO.                     | PAN                                             | EMAIL ID                                                    |
| MOBILE NO.                      |                                                 |                                                             |

Validate

6) Based on the Family composition and conditionalities attached with dependents, the DOCUMENTS REQUIRED will be tagged by the system itself.

7) Uploading the indicated documents is compulsory. Commonly applicable documents are Photograph, ID proof, proof of Relation etc. Specific documents such as Disability Certificate, Divorce Deed etc will be variable as indicated in the Check-list.

Please click the buttons and upload the respective documents below...

☒ I declare that, Smt. DEPENDENT is my divorcee Daughter, wholly dependent & residing with me, **not in receipt of any Maintenance grant, not having any independent income** of her own and not remarried as yet thereafter.

Upload Documents

8) By UPDATING THE DOCUMENTS, the family form gets saved. However the same can be edited subsequently but before SUBMISSION of form. When EDIT details option is exercised, the PENSIONER has to fill the form again and documents are to be uploaded again because the REVERSE PROCESS LOGIC will be applicable.

9) Any number of Family members can be added along the same procedure.

10) After adding all the family particulars successfully, the PENSIONER has to check the DECLARATION that the details are correct and the form can be SUBMITTED.

11) Before SUBMISSION, the Pensioner can PREVIEW the application form in PDF file. All the forms will be displayed with time-stamp signified on it.

A screenshot of a web form titled "DECLARATION & SELECT REPORTING OFFICE/ SUPERVISOR". It contains a checkbox with a blue checkmark and the text: "I hereby declare that the above statements are true, and if found incorrect, I shall take full responsibility and liable for action as per the prevalent guidelines. Further whenever the information furnished herein under goes change, I shall update them immediately and report the Administration." Below the text are two buttons: an orange "Preview" button with a document icon and a blue "Submit" button with a paper plane icon.

12) Now the form is submitted and the status of the application can be tracked under 'MY APPLICATION STATUS' in the Menu.

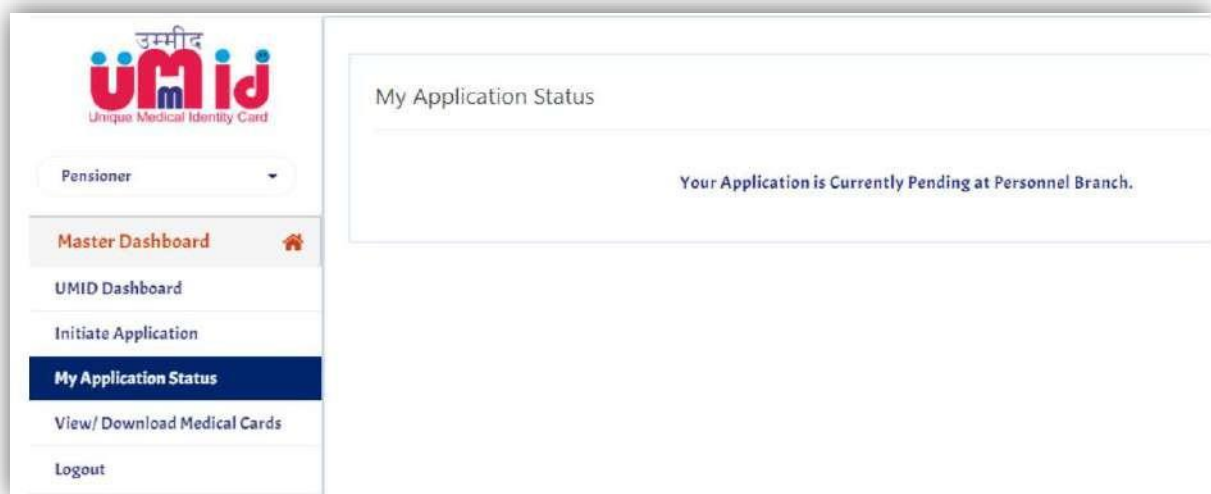
## How to Track Application Status

1) Login as PENSIONER

2) Go to Menu side bar and click on MY APPLICATION STATUS.

3) Status of the application can be seen on the dashboard as to with which user the case is pending currently.

4) If there are any complaints on the status of the application, the PENSIONER can raise a SERVICE REQUEST to the UMID ADMIN.



## How to Download Medical Cards (PENSIONER)

- 1) Log-in as PENSIONER
- 2) Go to menu Sidebar and Click on VIEW/DOWNLOAD MEDICAL CARDS
- 3) All the medical cards of the eligible family members including PENSIONER will be displayed on the dashboard.
- 4) They can be saved in Mobile (or) Print on Paper/Card (or) Print only the QR Code.
- 5) Any of the mechanism will help the PENSIONER/dependent to show them in the Hospital counter or Kiosk for OPD slip generation.

## FORGOT PASSWORD Procedure

- 1) Go to LOG-IN page of UMID
- 2) Click on FORGOT PASSWORD (at the bottom of the log-in box.)
- 3) Select TYPE OF USER as PENSIONER
- 4) Enter VALIDATION Particulars: a. PPO Number b. Date of birth c. Date of Cessation
- 5) Click on VALIDATE button
- 6) Display of NAME & MOBILE Number for confirmation.
- 7) Enter OTP and VERIFY
- 8) Set NEW PASSWORD and confirm by clicking on RESET.
- 9) Now the PENSIONER can login with new credentials.

## **20 Human Resource Management System (HRMS)**

The Railway Board has extended the facility of E-Pass to Pensioner and Family Pensioner on par with Serving Railway Employee.

### **E-Pass for Pensioner / Family Pensioner: -**

#### **Feeding of Data:-**

##### **Method 1:**

- Retired Employee feed the Data entry for the details of Service and retired date and family details and also Manual Pass Aailed Details.
- The PC has to verify the data submitted by the Retired Employee / Widow pass holder.
- Further Pass Issuing Authority (PIA) has to accept the Same.

##### **Method 2:**

- First, the PC has to feed the details of the retired employee, the same has to be verified by the Retired Employee and PIA has to Accept.
- When, the 3 roles are over, the PRCP/Widow Pass has to be applied through HRMS.

Pensioner / Family Pensioner may go to HRMS application in the following web site <https://hrms.indianrail.gov.in/HRMS/> and login using HRMS ID & Password and Enter OTP received on registered Mobile No.

### **Flow Chart for availing the E-pass in HRMS Portal**

#### **• For Pass Clerk**

Entry of Details of Retired Employee:

1. Go to **Pass > Retired Data Entry**
2. Enter the PPO Number of the employee and click on '**Go**' button

3. If PPO Number of the employee is not known, click on '**Search Employee**', a popup will open:

- i. Select employee's PPO Zone, PPO Railway Unit, dateofbirth
- ii. Enter few characters of employee's name (optional)
- iii. Click on '**Search**' button. List of employees with matching criteria will appear
- iv. Click on relevant PPO number to fetch details

Pass clerk can edit details of an employee by entering PPO Number and click on Go Button to Edit Details again and need to submit for approval.

**SEARCH RETIRED EMPLOYEE**

Enter the PPO zone, PPO unit, Date of birth of employee, some characters of the employee's name and click on 'Go' button.

PPO Zone/PU/Office: NORTH WESTERN RAILWAY PPO Division/Workshop: JODHPUR WORKSHOP (W...)

Date Of Birth: 10/01/1960 Employee Name: Employee Name like

**Search**

| PPO Number     | Old PPO Number | Employee Name | Date of Birth | Date of Appointment | Designation        | Address                                                                              |
|----------------|----------------|---------------|---------------|---------------------|--------------------|--------------------------------------------------------------------------------------|
| 20207332200008 |                | HEERA LAL     | 1960-01-10    | 1979-05-22          | TECH. (GEN.MECH)-I | VILLAGE-HARIYA JUN POST-NARAVAN PURA, TEHSIL-KUCHAMAN CITY NAGAR, (RAJASTHAN)-341108 |
| 20207332200012 |                | OM PRAKASH    | 1960-01-10    | 1978-12-01          | SR.TECH(MECH)      | UIT QUARTER NO-91, PRATAP NAGAR, JODHPUR (RAJASTHAN)-342004                          |

4. Once details are fetched successfully, enter the relevant personal & family fields for the employee. Enter pass entitlement data for the employee and details of manual availed passes. Enter your remarks and click on '**Submit**' button.

**Post-Retirement Pass Details**

Select Type Of Pass Entitled for: POST RETIREMENT COMPLEMENTARY PASS

Post Retirement Entitled Full Set: 2

Post Retirement Entitled Half Set: 4

**Pre-Retirement Pass Details**

| Pass Type                          | Pass Year | Availed Pass |          | Count of Pass deducted (DAR/Quarter Retention) |          |
|------------------------------------|-----------|--------------|----------|------------------------------------------------|----------|
|                                    |           | Full Set     | Half Set | Full Set                                       | Half Set |
| POST RETIREMENT COMPLEMENTARY PASS | 2020      | 0            | 0        | 0                                              | 0        |
| POST RETIREMENT COMPLEMENTARY PASS | 2021      | 0            | 0        | 0                                              | 0        |

Remarks: Remarks

**Submit**

Once submitted, user login will be created and employee will be informed through SMS.

- **For Employee:**

Verify Data entered by Pass Clerk

1. Login To HRMS application using HRMS ID

2. Go to **Pass > Data Verification** menu

**Retired Data Verification**

PPO Number: 20207332200012

**Personal Details**

HRMS Employee ID: CKSJWJ Employee Name: OM PRAKASH

Aadhaar Number: 303103478554 PAN Number: ACUPR7712L

Date Of Birth: 10/01/1960 Gender: MALE

Photo \*  No file chosen

**Employment Details**

Appointment Date: 01/12/1978 Service Cessation Date: 31/01/2020

Service Cessation Reason: SUPERANNULATION Date of Death: 01/01/2020

Pay Level: 6 (35400-112400) Pay Level for Pass: 6 (35400-112400)

Designation: SR.TECH(MECH) Gaz/Non-Gaz: Non-Gazetted

3. Details will be fetched automatically. Check the details.,

4. Enter your remarks and click on '**Confirm**' button if everything is correct and on '**Return**' if any changes are required.

|                                    |      | Full Set | Half Set | Full Set | Half Set |
|------------------------------------|------|----------|----------|----------|----------|
| POST RETIREMENT COMPLEMENTARY PASS | 2020 | 0        | 0        | 0        | 0        |
| POST RETIREMENT COMPLEMENTARY PASS | 2021 | 0        | 0        | 0        | 0        |

PC :New employee entry

Remarks \*

\* Please tick the checkbox below before confirming details pass. Don't check the box in case rejecting the details

☒ I declare that the above data is correct to the best of my knowledge.

- **For Issuing Authority**

Accept Retired Employee's Data

1. Click on **Pass> Accept Retired Data** menu
2. Select employee from the list and click on 'Go' button to fetch details.

My Issued Passes

PTO Application

Family Declaration

Declaration

Issue Pass

Cancellation Request

Accept Declaration

Accept Retired Data

Assign Pass Clerk

Assign Employees

Assign vice PIA

e-Pass Data Entry Dashboard

**Retired Data Acceptance**

PPO Number: -- Please select -- **Go** **Reset**

**Personal Detail**

HRMS Employee ID: -- Please select --  
OM PRAKASH (OKSJWJ, 20207332200012)

Employee Name: Employee Name

Aadhaar Number: Aadhaar Number

PAN Number: PAN Number

Date Of Birth: DD/MM/YYYY

Gender: Please select

Photo: Choose File No file chosen **Upload**

3. Check the fetched details. Enter your remarks and click on 'Accept' button if everything is correct and on 'Reject' if any changes are required to return data to Pass Clerk.

PC :New employee entry

Emp :All data is correct.

Remarks \*

Approved. ✓

**Accept** **Reject**

## • For Employee

e-Pass Application:

1. Click on **Pass > Pass Set List** menu.
2. The entitled & available, full / half Pass sets will be shown.



**Pass Set List**

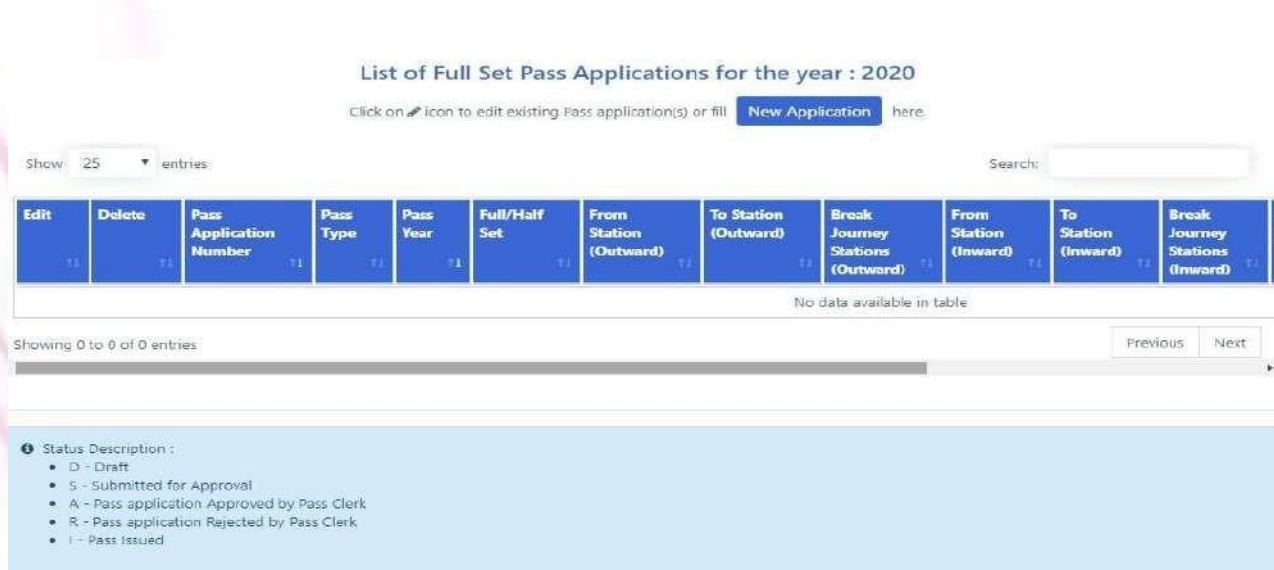
**Instructions:**

- Select the type of Pass & click on 'Go' button to fetch entitled and available Pass sets.
- Once Pass sets are fetched successfully, click on the count under available Pass sets to proceed with Pass application.

Select Type Of Pass: POST RETIREMENT COMPLEMENTARY PA

| Pass Year | Entitled Pass |          | Manual Availed Passes / DAR Cases/ LTC |          | Available (excluding Applied) |          |
|-----------|---------------|----------|----------------------------------------|----------|-------------------------------|----------|
|           | Full Set      | Half Set | Full Set                               | Half Set | Full Set                      | Half Set |
| 2020      | 2             | 4        | 0/0                                    | 0/0      | 2                             | 4        |

3. Click on '**Available-full set-count**'. You will be redirected to Pass Application Page
4. If there are any previous existing applications (not submitted yet) for this year, then they will appear in the list. They can be edited by clicking on edit icon shown beside the application. To create afresh application, click on '**New Application**' button.



**List of Full Set Pass Applications for the year : 2020**

Click on icon to edit existing Pass application(s) or fill [New Application](#) here.

Show: 25 entries

Search:

| Edit                       | Delete | Pass Application Number | Pass Type | Pass Year | Full/Half Set | From Station (Outward) | To Station (Outward) | Break Journey Stations (Outward) | From Station (Inward) | To Station (Inward) | Break Journey Stations (Inward) |
|----------------------------|--------|-------------------------|-----------|-----------|---------------|------------------------|----------------------|----------------------------------|-----------------------|---------------------|---------------------------------|
| No data available in table |        |                         |           |           |               |                        |                      |                                  |                       |                     |                                 |

Showing 0 to 0 of 0 entries

Previous Next

**Status Description :**

- D - Draft
- S - Submitted for Approval
- A - Pass application Approved by Pass Clerk
- R - Pass application Rejected by Pass Clerk
- I - Pass Issued

5. Page for new application will open. Details of employee and list of members will be shown to employee. Fill in the travelling details and select the family members to be included in Pass.

[Check Berth/Seat Entitlement](#)

### Application for Pass for : SUBHASH PATEL

Application no.  
(Autogenerated)

Application Number (Autogenerated)

Year of Pass \*

2020

Pass Type \*

PRIVILEGE PASS

Full/Half Set \*

FULL SET

#### Employee Details

HRMS Employee ID

BQLISE

Employee Name

SUBHASH PATEL

Father's Name

MANGI LAL

Date of Appointment

21/06/2012

Pay Level \*

7 (44800-142400)

Basic Pay \*

55200

Designation

SENIOR SECTION ENGINEER

On Deputation

☐ Yes

Railway Zone/PU/Office

NORTH WESTERN RAILWAY

Railway Unit

JODHPUR WORKSHOP

#### Present Address

Address Line 1

SHRI MANGI LAL PATEL PLOT NO 30 C 2

Address Line 2

SURANA BHAVAN GALI RATANADA

State

RAJASTHAN

District

JODHPUR

City

JODHPUR

Pincode

342001

#### Outward Journey Details

Station From \*

Code

Station description

Station To \*

Code

Station description

Break journey Stations

Code

Station description

Add →

Outward break stations

Kindly enter the stations in order of travel

#### Inward Journey Details

Station From \*

Code

Station description

Station To \*

Code

Station description

Break journey Stations

Outward Break stations

#### Dependents & Family Members

Select the family members to be included in Pass. Please note that maximum two dependents are allowed in a single Pass. Also, if Dependents are included in the Pass then maximum 5 total members are allowed.

| S.No | Name          | Relation | Date of Birth | Age | Gender | Relative Flag | Members to be included in Pass |
|------|---------------|----------|---------------|-----|--------|---------------|--------------------------------|
| 1    | SUBHASH PATEL | SELF     | 22/09/1982    | 37  | M      | FAMILY        | <input type="checkbox"/>       |
| 2    | NEETA MALVIYA | WIFE     | 28/11/1989    | 30  | F      | FAMILY        | <input type="checkbox"/>       |

Check the applicable boxes below:
☐ Attendent Traveling

Submit

Save as Draft

6. Click on '**Save as Draft**' to save details and on '**Submit**' to forward the application to Pass clerk for further approval.
7. To Check Berth Entitlement, click on '**Check Berth / Seat Entitlement**' shown be side application.

**Pass Application**

Application for Pass for : **OM PRAKASH SHARMA**

Application no. (Autogenerated): Application Number (Autogenerated)      Year of Pass: 2020

Pass Type \*: PRIVILEGE PASS      Full/Half Set \*: HALF SET

[Check Berth/Seat Entitlement](#)

Information of berth entitlement will be shown as shown below:

**BERTH/SEAT ENTITLEMENT**

| Mail/Express Train |      |      |     |     | Rajdhani/Duronto Express Type Train |      |      |     |     | Shatabdi Express Type Train |    |
|--------------------|------|------|-----|-----|-------------------------------------|------|------|-----|-----|-----------------------------|----|
| 1-AC               | 2-AC | 3-AC | SL  | 2S  | 1-AC                                | 2-AC | 3-AC | SL  | 2S  | EC                          | CC |
| RE-III             | AEM  | AEM  | AEM | AEM | NE                                  | 1    | 2    | AEM | AEM | NE                          | 1  |

**Legends:**

- AEM** - All Eligible Members included in the Pass(i.e. self, family members & dependent relatives, as defined under Rule 2(c) & (d) and subject to other conditions stipulated in the extant railway servants (Pass) Rules).
- NE** - Not Entitled
- RE** - Restricted Entitlement
- RE-I** - Extra berths for other eligible members included in the Pass on payment of 1/3rd difference of fare between 1-AC class and 2-AC class of respective train
- RE-II** - One extra berth for any other eligible member included in the Pass on payment of 1/3rd difference of fare between 1-AC Class and 2-AC Class of respective train.
- RE-III** - Berths for AEM on payment of 1/3rd difference of fare between 1-AC Class and 2-AC Class of respective train.
- RE-IV** - One berth for self or any other eligible member included in the Pass on payment of 1/3rd difference of fare between 1-AC Class and 2-AC Class of respective train.
- RE-V** - Berths for AEM on payment of full difference of fare between this Class and the next lower Class of respective train.

3. Click on '**Cancel**' against the UPN which needs to be canceled. Enter reason for cancellation, upload the approval document form competent authority and click on '**Submit**' button. The request will be forwarded to Pass clerk for further action.

| Unique Pass No | Pass Year | Pass Type      | Pass Set | Application No | Issue Date | Expiry Date | From Station | To Station | Split Pass | Attendant Pass No | Resend Pass SMS | Send OTP SMS | Last OTP Generated At | Apply for Split Pass | Cancel Pass |
|----------------|-----------|----------------|----------|----------------|------------|-------------|--------------|------------|------------|-------------------|-----------------|--------------|-----------------------|----------------------|-------------|
| 10193          | 2020      | PRIVILEGE PASS | FULL SET | 10144          | 20/05/2020 | 19/06/2020  | LKO          | PNBE       | 10191      |                   | Send            | Send OTP     |                       |                      |             |
| 10191          | 2020      | PRIVILEGE PASS | FULL SET | 10144          | 20/05/2020 | 19/10/2020  | SVDK         | MFP        |            | 10192             | Send            | Send OTP     |                       | Issued               | Cancel      |

### APPLICATION FOR CANCELLATION OF PASS

Please fill the following details to apply for cancellation of pass:

Unique Pass number : 10191

Upload Approval Document \*

Reason for cancellation of Pass \*

Pass once issued is not cancelled without debit except in very special circumstances when issuing authority is satisfied about necessity of cancelling the pass, and it will be done only in very limited circumstances like non sparing from duty (with certificate of competent authority), sickness supported by railway doctor certificate, death, accident in family or natural calamity due to which train services are suspended and all such cases should be accompanied by proper documentary proof with endorsement and recommendation of competent authority regarding the reasons mentioned for cancellation. Please upload the required documents.

Submit Cancel

Choose File No file chosen

In case of multiple documents, please merge all documents and then upload single pdf file.

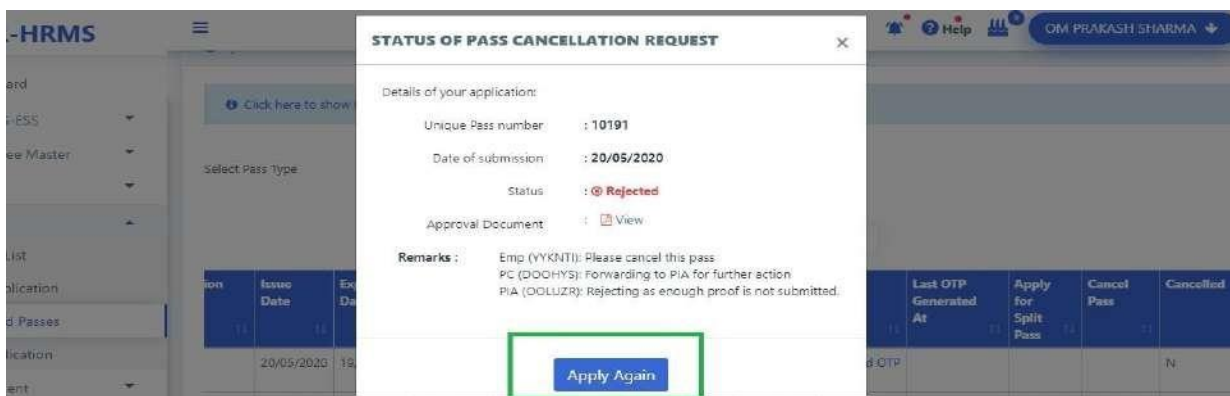
Please justify that why you want to apply for pass cancellation

4. To view status of your request, click on 'Applied' against the pass for which cancellation request was submitted. A popup will appear with request details.

| Unique Pass No | Pass Year | Pass Type      | Pass Set | Application No | Issue Date | Expiry Date | From Station | To Station | Split Pass | Attendant Pass No | Resend Pass SMS | Send OTP SMS | Last OTP Generated At | Apply for Split Pass | Cancel Pass |
|----------------|-----------|----------------|----------|----------------|------------|-------------|--------------|------------|------------|-------------------|-----------------|--------------|-----------------------|----------------------|-------------|
| 10193          | 2020      | PRIVILEGE PASS | FULL SET | 10144          | 20/05/2020 | 19/06/2020  | LKO          | PNBE       | 10191      |                   | Send            | Send OTP     |                       |                      |             |
| 10191          | 2020      | PRIVILEGE PASS | FULL SET | 10144          | 20/05/2020 | 19/10/2020  | SVDK         | MFP        |            |                   |                 |              |                       | Issued               | Applied     |



5. If your request was Rejected, you can apply again by clicking on 'Apply Again' button on the same pop-upscreen



Send OTP for ticket Booking

1. Go to 'Pass' > 'My issued Passes'
2. Click on 'Send OTP' against the pass for which ticket needs to be booked

| Unique Pass No | Pass Year | Pass Type      | Pass Set | Application No | Issue Date | Expiry Date | From Station | To Station | Split Pass | Attendant Pass No | Resend Pass SMS | Send OTP SMS |
|----------------|-----------|----------------|----------|----------------|------------|-------------|--------------|------------|------------|-------------------|-----------------|--------------|
| 10193          | 2020      | PRIVILEGE PASS | FULL SET | 10144          | 20/05/2020 | 19/06/2020  | LKO          | PNBE       | 10191      |                   | Send            | Send OTP     |
| 10191          | 2020      | PRIVILEGE PASS | FULL SET | 10144          | 20/05/2020 | 19/10/2020  | SVDK         | MFP        |            | 10192             | Send            | Send OTP     |

Showing 4 of 4 entries

3. Click on **Send OTP** and an OTP will be sent to your registered mobile number

Click here to show instructions/help

Select Pass Type

Show 25 entries

| Unique Pass No | Pass Year |
|----------------|-----------|
| 10193          | 2020      |
| 10191          | 2020      |

Search:

| Station | Split Pass | Attendant Pass No | Resend Pass SMS |
|---------|------------|-------------------|-----------------|
| NBE     | 10191      |                   | Send            |
| MP      |            | 10192             | Send            |



### ARE YOU SURE?

An SMS with OTP for ticket booking against UPN: **10191**, will be sent to your registered mobile number: 12\*\*\*\*\*9

No!

Send OTP

## **DISCLAIMER**

**This e-book is prepared to brief a preliminary knowledge about the benefits on Settlement Benefits. This cannot be quoted as an official document for any clarification or interpretation. The contents of this book shall always be co-read with relevant Code /Manual Provisions, Circulars, Rules & Acts wherever applicable.**

